



TRADEX & CPA

Highlights:

- ▶▶ **eliminates** paper documents and re-keying
- ▶▶ **enables** rapid electronic document exchange
- ▶▶ **access** to existing community of integrated suppliers
- ▶▶ **proven** return on investment
- ▶▶ **exchange** purchase orders and invoices
- ▶▶ **secure** exchange
- ▶▶ **developed** in conjunction with HM Revenue and customs
- ▶▶ **unique** business process support

Proven, scalable and community-centred, Tradex enables the exchange of electronic trading documents, such as invoices and orders, between supply chain partners, without the need for paper or manual rekeying. Featuring an industry-leading breadth of functionality, Tradex integrates seamlessly with existing IT systems; reducing the cost of transaction processes and the impact these have on the environment.

Tradex with CPA

When integrated with your Causeway Project Accounting solution, Tradex greatly facilitates the matching and checking of invoices. This includes reducing the number of invoice queries through the provision of a range of flexible business rules and authentication procedures. These can range from validating the PO reference to checking the totals are correct.

supplier invoices

Invoices can be automatically downloaded from Tradex on a periodic basis, to form a batch of registered invoices in CPA. An XML file containing all the invoice data can also be downloaded to the CPA server, allowing the user to see a 'paper equivalent' representation of the invoice simply by clicking on the hyperlinked invoice number displayed within CPA. This speeds up the matching and checking of invoices, whilst facilitating the resolution of invoice queries.

Invoices from Tradex can also be subjected to business rules before being automatically loaded into CPA; including checking for the presence of a purchase order number or validating against valid references, to internal calculation checks to test the integrity and completeness of the invoice data.

The transfer of invoices between Tradex and CPA is totally automated and data is exchanged in encrypted form using SSH/SFTP, to ensure complete security.

exchange purchase orders

All types of purchase order can be distributed via Tradex. As soon as the purchase orders are authorised in CPA, they are sent to Tradex as a structured XML file. If required, business rules can again be used to insert further data, such as the VAT number, in Tradex.

Orders are then distributed to suppliers who can choose to receive them as a PDF or data-file integrated with their own back office system. Data from purchase orders can also be stored on Tradex, to facilitate the invoice-validation process when invoices are received by the CPA user.

universal solution

The connection between your CPA solution and Tradex is simple to implement and can connect you with all your supply chain partners.

Many of your key suppliers may already be using Tradex – making it simple to send invoices to you as well. For suppliers not already using Tradex, there is a wide range of connection options available. This includes a free online portal through to fully customised interfaces that are linked with their back office accounts. You receive invoices which can be imported without the need to manually re-key the invoice data.

Tradex is a truly open trading community, which allows you to connect with trading partners who may already have an established eTrading connection.

Developed in conjunction with HM Customs and Revenue, Tradex is a secure and scalable solution that handles millions of documents each year. Tradex has been adopted by companies of all sizes and gained a high reputation for customer service, having been voted eCommerce Product of the Year by Construction Computing in both 2009 and 2010.

next step

Learn how you too can benefit from adding a Tradex connection to your CPA solution, by contacting a member of the Tradex team.

// We have achieved four times the number of first pass matches and significantly reduced the number of queries.

Speedy

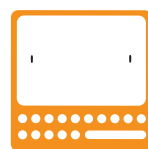
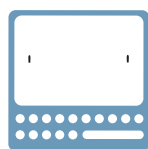


some key Tradex suppliers:

- ▶▶ Wolseley
- ▶▶ Tarmac
- ▶▶ Aggregate Industries
- ▶▶ Hanson
- ▶▶ Speedy
- ▶▶ GAP
- ▶▶ Hewden
- ▶▶ Jewson
- ▶▶ EH Smith
- ▶▶ Cemex
- ▶▶ Lafarge
- ▶▶ APlant
- ▶▶ Carillion
- ▶▶ Bunzl Greenham

for **more**
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